

SAVVIS, Inc. and Subsidiaries
Unaudited Condensed Consolidated Statements of Operations
(in thousands, except per share data)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2009	2008	2009	2008
Revenue	\$ 213,211	\$ 218,363	\$ 654,595	\$ 634,587
Operating Expenses:				
Cost of revenue (including non-cash, equity-based compensation of \$1,473, \$173, \$4,430 and \$3,274) ⁽¹⁾	117,945	124,042	359,907	359,382
Sales, general and administrative expenses (including non-cash, equity-based compensation of \$7,003, \$2,269, \$18,722 and \$17,738) ⁽¹⁾	52,551	49,030	152,704	163,569
Depreciation, amortization and accretion	38,201	34,222	112,335	100,120
Total Operating Expenses	<u>208,697</u>	<u>207,294</u>	<u>624,946</u>	<u>623,071</u>
Income from Operations	4,514	11,069	29,649	11,516
Other (income) and expense	13,887	13,207	43,268	30,599
Income (Loss) before Income Taxes	<u>(9,373)</u>	<u>(2,138)</u>	<u>(13,619)</u>	<u>(19,083)</u>
Income tax expense	557	1,659	1,868	2,589
Net Income (Loss)	<u>\$ (9,930)</u>	<u>\$ (3,797)</u>	<u>\$ (15,487)</u>	<u>\$ (21,672)</u>
Net Income (Loss) per Common Share				
Basic	<u>\$ (0.18)</u>	<u>\$ (0.07)</u>	<u>\$ (0.29)</u>	<u>\$ (0.41)</u>
Diluted	<u>\$ (0.18)</u>	<u>\$ (0.07)</u>	<u>\$ (0.29)</u>	<u>\$ (0.41)</u>
Weighted-Average Common Shares Outstanding ⁽²⁾				
Basic	<u>53,960</u>	<u>53,383</u>	<u>53,724</u>	<u>53,338</u>
Diluted	<u>53,960</u>	<u>53,383</u>	<u>53,724</u>	<u>53,338</u>

(1) Excludes depreciation, amortization and accretion, which is reported separately.

(2) For the three and nine months ended September 30, 2009, and 2008, the effects of including the incremental shares associated with the Convertible Notes, options, unvested restricted preferred units, unvested restricted stock units and unvested restricted stock awards are anti-dilutive, and as such, are not included in the diluted weighted-average common shares outstanding.

SAVVIS, Inc. and Subsidiaries
Unaudited Condensed Consolidated Balance Sheets
(in thousands)

	<u>September 30,</u> <u>2009</u>	<u>December 31,</u> <u>2008</u>
ASSETS		
Current Assets:		
Cash and cash equivalents	\$ 163,498	\$ 121,284
Trade accounts receivable, net	46,737	51,745
Prepaid expenses and other current assets	27,534	23,641
Total Current Assets	<u>237,769</u>	<u>196,670</u>
Property and equipment, net	713,499	736,646
Other non-current assets	14,093	16,379
Total Assets	<u>\$ 965,361</u>	<u>\$ 949,695</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Payables and other trade accruals	\$ 34,779	\$ 41,538
Current portion of long-term debt and lease obligations	14,231	13,049
Other accrued liabilities	68,820	71,675
Total Current Liabilities	<u>117,830</u>	<u>126,262</u>
Long-term debt, net of current portion	374,938	360,249
Capital and financing method lease obligations, net of current portion	186,622	191,419
Other accrued liabilities	76,447	71,588
Total Liabilities	<u>755,837</u>	<u>749,518</u>
Stockholders' Equity:		
Common stock	544	535
Additional paid-in capital	856,986	834,882
Accumulated deficit	(629,070)	(613,583)
Accumulated other comprehensive loss	(18,936)	(21,657)
Total Stockholders' Equity	<u>209,524</u>	<u>200,177</u>
Total Liabilities and Stockholders' Equity	<u>\$ 965,361</u>	<u>\$ 949,695</u>

SAVVIS, Inc. and Subsidiaries
Unaudited Condensed Consolidated Statements of Cash Flows
(in thousands)

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2009	2008	2009	2008
Cash Flows from Operating Activities:				
Net income (loss)	\$ (9,930)	\$ (3,797)	\$ (15,487)	\$ (21,672)
Reconciliation of net income (loss) to net cash provided by operating activities:				
Depreciation, amortization and accretion	38,201	34,222	112,335	100,120
Non-cash, equity-based compensation	8,476	2,442	23,152	21,012
Accrued interest	7,631	7,133	16,908	15,407
Other, net	1,469	68	927	203
Net changes in operating assets and liabilities:				
Trade accounts receivable, net	8	(675)	5,472	(6,828)
Prepaid expenses and other current and non-current assets	1,712	1,776	(565)	(8,372)
Payables and other trade accruals	(2,284)	1,438	(5,275)	4,832
Other accrued liabilities	(318)	4,658	(8,456)	(4,022)
Net cash provided by operating activities	<u>44,965</u>	<u>47,265</u>	<u>129,011</u>	<u>100,680</u>
Cash Flows from Investing Activities:				
Payments for capital expenditures	(30,328)	(68,877)	(75,804)	(209,277)
Net cash used in investing activities	<u>(30,328)</u>	<u>(68,877)</u>	<u>(75,804)</u>	<u>(209,277)</u>
Cash Flows from Financing Activities:				
Proceeds from long-term debt	-	23,164	2,865	56,447
Payments for employee taxes on equity-based instruments	(1,175)	(38)	(1,619)	(2,283)
Payments for debt issuance costs	-	-	-	(1,135)
Principal payments on long-term debt	(1,650)	(1,652)	(4,950)	(3,481)
Principal payments under capital lease obligations	(1,932)	(1,481)	(6,090)	(4,152)
Other, net	(1,174)	86	(1,132)	907
Net cash provided by (used in) financing activities	<u>(5,931)</u>	<u>20,079</u>	<u>(10,926)</u>	<u>46,303</u>
Effect of exchange rate changes on cash and cash equivalents	(156)	(629)	(67)	(4,800)
Net Increase (Decrease) in Cash and Cash Equivalents	8,550	(2,162)	42,214	(67,094)
Cash and Cash Equivalents, Beginning of Period	154,948	118,209	121,284	183,141
Cash and Cash Equivalents, End of Period	<u>\$ 163,498</u>	<u>\$ 116,047</u>	<u>\$ 163,498</u>	<u>\$ 116,047</u>
Supplemental Disclosures of Cash Flow Information:				
Cash paid for interest	\$ 5,541	\$ 5,635	\$ 25,642	\$ 21,104

SAVVIS, Inc. and Subsidiaries
Unaudited Selected Condensed Consolidated Financial Information
(in thousands)

	Three Months Ended		
	September 30,		June 30,
	2009	2008	2009
Revenue:			
Colocation	\$ 85,341	\$ 78,382	\$ 84,856
Managed hosting	62,814	66,518	67,303
Total hosting	148,155	144,900	152,159
Network services	65,056	73,463	67,702
Total Revenue	\$ 213,211	\$ 218,363	\$ 219,861
Adjusted EBITDA Reconciliation:			
Income from operations	\$ 4,514	\$ 11,069	\$ 9,537
Depreciation, amortization and accretion	38,201	34,222	37,799
Non-cash, equity-based compensation	8,476	2,442	7,785
Adjusted EBITDA ⁽¹⁾	\$ 51,191	\$ 47,733	\$ 55,121
Adjusted Free Cash Flow Reconciliation:			
Adjusted EBITDA	\$ 51,191	\$ 47,733	\$ 55,121
Cash Capital Expenditures	(30,328)	(68,877)	(27,224)
Cash Interest Paid	(5,541)	(5,635)	(12,613)
Interest Income	33	604	44
Adjusted Free Cash Flow ⁽²⁾	\$ 15,355	\$ (26,175)	\$ 15,328
Headcount	2,290	2,320	2,289

(1) Adjusted EBITDA represents income from operations before depreciation, amortization, accretion and non-cash, equity-based compensation. We have included information concerning adjusted EBITDA because we believe that in our industry such information is a relevant measurement of a company's operating financial performance and liquidity. The calculation of adjusted EBITDA is not specified by United States generally accepted accounting principles. Our calculation of adjusted EBITDA may not be comparable to similarly titled measures of other companies.

(2) Adjusted Free Cash Flow represents adjusted EBITDA less cash capital expenditures and less cash interest, net. We have included information concerning adjusted free cash flow because we believe that in our industry such information is a relevant measurement of a company's operating financial performance and liquidity.

SAVVIS, Inc. and Subsidiaries
Unaudited Supplemental Revenue Information
(in thousands, except per square foot amounts)

Hosting Supplemental Information:

	Three Months Ended				
	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009	September 30, 2009
Data Center Revenue					
Colocation	\$ 78,382	\$ 83,245	\$ 84,232	\$ 84,856	\$ 85,341
Managed hosting	66,518	67,672	68,086	67,303	62,814
Hosting area network	17,166	17,711	17,562	17,417	17,099
Total Data Center Revenue	<u>\$ 162,066</u>	<u>\$ 168,628</u>	<u>\$ 169,880</u>	<u>\$ 169,576</u>	<u>\$ 165,254</u>
Average Billed Square Feet					
Colocation	631.8	611.3	590.5	595.4	608.6
Managed hosting	19.6	20.5	21.2	21.4	22.2
Total Average Billed Square Feet	<u>651.4</u>	<u>631.8</u>	<u>611.7</u>	<u>616.8</u>	<u>630.8</u>
Average Monthly Data Center Revenue Per Billed Square Foot ⁽¹⁾					
Colocation	\$ 41.4	\$ 45.4	\$ 47.6	\$ 47.5	\$ 46.7
Managed hosting	1,133.2	1,101.4	1,069.2	1,046.4	945.1
Hosting area network ⁽²⁾	8.8	9.3	9.6	9.4	9.0
Total Average Monthly Data Center Revenue Per Billed Square Foot	\$ 82.9	\$ 89.0	\$ 92.6	\$ 91.6	\$ 87.3

(1) Average monthly data center revenue per billed square foot is calculated as the revenue per quarter divided by the average billed square feet per quarter stated on a monthly basis.

(2) Hosting area network average monthly revenue per billed square foot is calculated as the hosting area network revenue per quarter divided by the total average billed square feet per quarter stated on a monthly basis.

Network Services Supplemental Information:

	Three Months Ended				
	September 30, 2008	December 31, 2008	March 31, 2009	June 30, 2009	September 30, 2009
Network Services					
Managed network	\$ 43,689	\$ 41,801	\$ 39,831	\$ 39,273	\$ 37,881
Hosting area network	17,166	17,711	17,562	17,417	17,099
Bandwidth	12,608	12,025	11,812	11,012	10,076
Total Network Services	<u>\$ 73,463</u>	<u>\$ 71,537</u>	<u>\$ 69,205</u>	<u>\$ 67,702</u>	<u>\$ 65,056</u>